



Jason E. Underwood, CPA

Assurance Manager

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Bachelor of Science, Accounting
University of Tennessee
(Chattanooga)

Leadership Chattanooga—Class of
2009

Member: AICPA, TSCPA,
Chattanooga Society for Human
Resources Management

*Works exclusively with Employee
Benefit Plan Audits*

Licensed in Tennessee

Jason, a CPA since 2001, is an Assurance Manager with more than ten years experience auditing Employee Benefit Plans (EBP).

Jason attends annual conferences and seminars sponsored by the Department of Labor (DOL), the American Institute of Certified Public Accountants (AICPA), and the International Foundation of Employee Benefit Plans (IFEBP).

Because of his thorough understanding of the requirements of ERISA, IRS and DOL, as well as his continued experience with innumerable types of EBPs, Jason's sole focus is on the audit of Employee Benefit Plans.

In addition to his work with EBP, Jason has experience managing and supervising audits in many industries: manufacturing, service providers, financial institutions and investment partnerships.

Jason is a member of the American Institute of Certified Public Accountants, the Tennessee Society of Certified Public Accountants (TSCPA), the Chattanooga chapter of the Society for Human Resources Management and the Leadership Chattanooga Alumni Association. He holds a Bachelor of Science degree in Accounting from the University of Tennessee at Chattanooga.

Jason is an active community leader. He currently serves on the TSCPA Employee Benefit Plan Conference Committee and as treasurer for the Interfaith Homeless Network of Greater Chattanooga.